

Shelby County, Tennessee

**Schedule of General Obligation Bonds and Loans-Except for School Purposes
For the Year Ended June 30, 2017**

	<u>2009A</u> General Obligation	<u>2011A</u> General Obligation	<u>2011</u> Port Commission	<u>2012A</u> General Obligation	<u>2015A</u> General Obligation	<u>2016A</u> General Obligation
Date of Issuance	04/02/2009	03/30/2011	09/07/2011	03/01/2012	01/28/2015	02/26/2016
Total Issue	\$ 131,252,597	\$ 32,938,707	\$ 20,397,500	\$ 80,978,085	\$ 28,950,000	\$ 8,115,000
Interest Rate %	2.75-5.0	4.0-5.0	2.0-5.0	3.0-5.0	2.0-5.0	1.5-5.0
Fiscal Year						
2018	\$ 966,048	\$ 3,754,415	\$ 600,000	\$ 4,480,741	\$ 5,610,000	\$ 1,130,000
2019	50,468	4,177,702	615,000	5,870,240	4,630,000	1,170,000
2020	1,733,135	4,611,716	645,000	6,385,447	4,460,000	1,230,000
2021	2,835,764	5,090,923	677,500	11,239,324	1,220,000	1,290,000
2022	4,205,000	5,646,423	705,000	12,104,247	910,000	1,360,000
2023	---	6,259,796	740,000	12,958,242	1,100,000	965,000
2024	---	---	780,000	9,801,427	1,090,000	---
2025	---	---	820,000	---	1,890,000	---
2026	---	---	865,000	1,982,767	1,010,000	---
2027	---	---	897,500	2,215,391	80,000	---
2028	---	---	935,000	2,476,116	---	---
2029	---	---	972,500	---	---	---
2030	---	---	1,010,000	---	---	---
2031	---	---	1,050,000	---	---	---
2032	---	---	1,102,500	---	---	---
2033	---	---	1,157,500	---	---	---
2034	---	---	1,217,500	---	---	---
2035	---	---	1,277,500	---	---	---
2036	---	---	1,340,000	---	---	---
2037	---	---	---	---	---	---
TOTAL	<u>\$ 9,790,415</u>	<u>\$ 29,540,975</u>	<u>\$ 17,407,500</u>	<u>\$ 69,513,942</u>	<u>\$ 22,000,000</u>	<u>\$ 7,145,000</u>

Note: Certain bonds are treated as defeased and not included above. The specific series and maturities are shown following these schedules of general obligation bonds.
See Note IV (H) in the Notes to the Financial Statements for more information about these bonds and loans.

2017A	
General Obligation	Non-School Total
06/21/2017	
\$ 17,340,000	
5.0	
\$ 700,000	\$ 17,241,204
540,000	17,053,410
570,000	19,635,298
600,000	22,953,511
630,000	25,560,670
660,000	22,683,038
700,000	12,371,427
730,000	3,440,000
770,000	4,627,767
800,000	3,992,891
850,000	4,261,116
890,000	1,862,500
930,000	1,940,000
980,000	2,030,000
1,030,000	2,132,500
1,080,000	2,237,500
1,130,000	2,347,500
1,190,000	2,467,500
1,250,000	2,590,000
<u>1,310,000</u>	<u>1,310,000</u>
<u>\$ 17,340,000</u>	<u>\$ 172,737,832</u>